



## **Second announcement of the intention to merge**

**TAURON Polska Energia S.A.  
with its registered office in Katowice**

**and**

**PKE Broker spółka z o.o.  
with its registered office in Katowice**

Pursuant to provisions of Article 504 of Commercial Companies Code, the Management Board of TAURON Polska Energia Spółka Akcyjna with its registered office in Katowice, entered in the Register of Entrepreneurs of the National Court Register under No. 0000271562, maintained by the District Court Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register (Acquiring Company) for the second time informs the shareholders about the intention to merge with PKE Broker spółka z o.o. (Ltd.) with its registered office in Katowice, entered in the Register of Entrepreneurs of the National Court Register under No. 0000288955, maintained by the District Court Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register (Acquired Company) and also informs that the Merger Plan dated 25 June 2013 concerning companies: TAURON Polska Energia Spółka Akcyjna with its registered office in Katowice (Acquiring Company) and PKE Broker sp. z o.o. with its registered office in Katowice (Acquired Company) was published on 2 July 2013 in Monitor Sądowy i Gospodarczy (the Official Gazette) No. 126/2013 (4243), item 9367. The merger plan is also available on the website of TAURON Polska Energia Spółka Akcyjna at [www.tauron-pe.pl](http://www.tauron-pe.pl) under Investor Relations/Announcements and was published in current report No. 29/2013 of 25 June 2013.

The merger will be executed through acquisition of PKE Broker sp. z o.o. by TAURON Polska Energia S.A. under Article 492 § 1 item 1) of Commercial Companies Code, i.e. by transfer of all assets of PKE Broker sp. z o.o. to TAURON Polska Energia S.A.

Shareholders of the Acquiring Company will have access to documents referred to in Article 505 § 1 of Commercial Companies Code from 8 July 2013. The documents will be made available at the Acquiring Company's offices at ul. ks. Piotra Ściegiennego 3, 40-114 Katowice, 9th floor, room 911/912 on business days between 8 a.m. and 3 p.m.