

In reference to registration of amendments to the Company's Articles of Association by the District Court Katowice-Wschód in Katowice, the Management Board announce the existing and the amended provisions of the Articles of Association of TAURON Polska Energia S.A.:

1) The existing wording of § 8.1:

1. Company's shares are ordinary bearer shares.

is amended as follows:

1. Company's shares are ordinary bearer shares, subject to articles 3 and 4.

2) The following sections 2 and 3 are added after section 2 in § 8:

3. The Company's shares may be registered shares if they are issued in exchange for in-kind contributions and in other cases if absolutely applicable legal regulations require that shares issued to shareholders are registered shares.

4. Registered shares may be converted into bearer shares on terms and conditions set out in the Commercial Companies Code.

3) The existing wording of § 20.2.2):

2) acquiring components of fixed assets, except for property, perpetual usufruct or share in property or perpetual usufruct with the value exceeding the equivalent of 5 000 000 EURO in PLN,

is amended as follows:

2) purchase of components of fixed assets, except for property, perpetual usufruct or share in property or perpetual usufruct, bonds issued by Companies from the Capital Group, with the value exceeding the equivalent of 5 000 000 EURO in PLN,

4) § 20.3.9b) with the following wording is deleted:

b) issuing of bonds,

5) The number of the existing § 20.3.9.c) is changed into § 20.3.9.b).