



**ANNOUNCEMENT OF THE MANAGEMENT BOARD OF TAURON POLSKA
ENERGIA S.A. WITH ITS REGISTERED OFFICE IN KATOWICE
ON CONVENING THE ORDINARY GENERAL MEETING OF THE COMPANY**

The Management Board of TAURON Polska Energia S.A. with its registered office in Katowice, ul. ks. Piotra Ściegiennego 3, 40-114 Katowice, entered into the Register of Entrepreneurs of the National Court Register kept by the District Court for Katowice - Wschód in Katowice, 8th Commercial Division of the National Court Register, under KRS No.: 0000271562, NIP: 9542583988, share capital (fully paid up): PLN 8,762,746,970 (**Company**), acting pursuant to Article 395, Article 399 § 1 and Article 402¹ of the Commercial Companies Code (**CCC**) and § 30(1) of the Company's Articles of Association, hereby convenes the Ordinary General Meeting of the Company and, in accordance with Article 402² of the CCC, presents the following information:

1. Date, time and venue of the General Meeting and detailed agenda.

The Ordinary General Meeting of TAURON Polska Energia S.A. shall be convened for **24 May 2021 at 10:00 a.m., at Novotel Katowice Centrum Hotel in Katowice at al. Roździeńskiego 16 (conference room - ground floor).**

Registration of Shareholders with the right to participate who arrived at the General Meeting shall be held on the day of the Ordinary General Meeting **from 9:00 am.**

The agenda of the Ordinary General Meeting of the Company includes:

1. Opening of the Ordinary General Meeting.
2. Election of the Chairperson of the Ordinary General Meeting.
3. Acknowledgement that the Ordinary General Meeting has been duly convened and that it is capable of adopting binding resolutions.
4. Adoption of the agenda of the Ordinary General Meeting.
5. Adoption of a resolution on revoking the secrecy of voting on the election of committees appointed by the Ordinary General Meeting.
6. Election of the Ballot-Counting Committee of the Ordinary General Meeting.
7. Presentation of financial results of the Company and the TAURON Polska Energia S.A. Group.
8. Presentation of the following reports of the Supervisory Board:
 - 1) *"Report on the activities of the Supervisory Board in the financial year 2020"* containing among others: assessment of the Company's situation, including assessment of internal control systems, risk management, compliance and the

internal audit function, covering all significant control mechanisms, including in particular those relating to financial reporting and operating activities, assessment of the manner in which the Company fulfils its information obligations concerning the application of corporate governance principles, assessment of the rationality of the Company's policy in the field of sponsoring, charity or other similar activities, and assessment of compliance with independence criteria by Members of the Supervisory Board,

- 2) *“Report of the Supervisory Board on the assessment of the Financial Statements of TAURON Polska Energia S.A., the Consolidated Financial Statements of the TAURON Group, the Management Report on the operations of TAURON Polska Energia S.A. and the TAURON Group for the financial year ended 31 December 2020 including its justification and the Management Board's proposal to cover the net loss for the financial year 2020”.*
 9. Consideration of the *“Financial Statements of TAURON Polska Energia S.A. for the year ended 31 December 2020 compliant with the International Financial Reporting Standards approved by the European Union”* and adoption of a resolution on its approval.
 10. Consideration of the *“Consolidated Financial Statements of the TAURON Polska Energia S.A. Group for the year ended on 31 December 2020 compliant with the International Financial Reporting Standards approved by the European Union”* and adoption of a resolution on its approval.
 11. Consideration of the *“Management Report on the operations of TAURON Polska Energia S.A. and the TAURON Group for the financial year 2020”* and adoption of a resolution on its approval.
 12. Adoption of a resolution on covering the net loss for the financial year 2020.
 13. Adoption of resolutions on the acknowledgement of the fulfilment of duties for all Members of the Company's Management Board who performed their functions in the financial year 2020.
 14. Adoption of resolutions on the acknowledgement of the fulfilment of duties for all Members of the Company's Supervisory Board who performed their functions in the financial year 2020.
 15. Adoption of a resolution on amendments to the Company's Articles of Association.
 16. Adoption of a resolution on amendments to the *“By-Laws of the General Meeting of TAURON Polska Energia S.A.”*.
 17. Adoption of a resolution on the *“Report on the remuneration of members of the Management Board and the Supervisory Board of TAURON Polska Energia S.A. for 2019-2020”*.
 18. Adoption of a resolution on determining the number of members of the Company's Supervisory Board.
 19. Supplementary elections to the Supervisory Board of TAURON Polska Energia S.A. and adopting resolutions on the appointment of Members of the Supervisory Board for a VI joint term of office.
 20. Closing of the Ordinary General Meeting.
- 2. Description of the procedures concerning participation in the General Meeting and the exercise of voting rights.**
- a) **Shareholder's right to request that certain items be placed on the agenda of the General Meeting.**

A Shareholder(s) representing at least one twentieth of the share capital may request that certain items be placed on the agenda of the General Meeting. This request, including a justification or a draft resolution concerning the proposed item on the agenda, should be submitted to the Management Board not later than twenty-one days before the scheduled date of the General Meeting, i.e. **by 3 May 2021**. The request may be submitted in electronic form to the e-mail address: walnezgromadzenie@tauron.pl or in writing to the address: *Management Board of TAURON Polska Energia S.A., ul. ks. Piotra Ściegiennego 3, 40-114 Katowice*.

A Shareholder(s) shall attach to the aforementioned request copies of registered certificates of deposit issued by entities maintaining securities accounts of those Shareholders, confirming the right to request the inclusion of certain items on the agenda of the General Meeting and the identity of the person or persons submitting the request.

The Management Board of TAURON Polska Energia S.A. shall immediately, however, not later than eighteen days prior to the scheduled date of the General Meeting, i.e. **by 6 May 2021**, announce the changes to the agenda introduced at the request of the Shareholders in the manner appropriate for convening the General Meeting, i.e. by placing them on the Company's website under the tab: [Investor Relations/ General Meeting](#) and in the manner prescribed for the provision of current information in accordance with the regulations on public offerings and the conditions for introducing financial instruments to the organised trading system and on public companies.

b) Shareholder's right to submit draft resolutions concerning the items placed on the agenda of the General Meeting or the items to be placed on the agenda before the date of the General Meeting.

A Shareholder(s) representing at least one-twentieth of the share capital may, before the date of the General Meeting, submit draft resolutions concerning the items placed on the agenda of the General Meeting or the items to be placed on the agenda. The request may be submitted in electronic form to the e-mail address: walnezgromadzenie@tauron.pl or in writing to the address: *Management Board of TAURON Polska Energia S.A., ul. ks. Piotra Ściegiennego 3, 40-114 Katowice*. The Company shall immediately announce draft resolutions on the Company's website under the tab: [Investor Relations / General Meeting](#).

The Shareholder(s) submitting draft resolutions shall attach copies of registered certificates of deposit issued by entities maintaining securities accounts of those Shareholders, confirming the right to submit the aforementioned draft resolutions and the identity of the person or persons proposing draft resolutions.

c) Shareholder's right to submit draft resolutions concerning the items placed on the agenda during the General Meeting.

Each Shareholder may, during the General Meeting, submit draft resolutions concerning the items placed on the agenda. The drafts shall be presented in Polish.

d) Information on the manner of exercising the voting right by a proxy, including in particular the forms used during voting by the proxy, and the manner of

notifying the Company by electronic means of communication of the appointment of the proxy.

A Shareholder may participate in the General Meeting and exercise their voting right in person or by a proxy. Beneficiaries of rights attached to shares may participate in the General Meeting and exercise their voting rights only through a joint proxy.

Representatives of Shareholders who are legal persons or organisational units without legal personality, granted legal capacity by law, shall provide the Company with valid excerpts from relevant registers, listing the persons authorised to represent the Shareholders. If there has been a change in the persons authorised to represent a specific Shareholder and the change has not yet been disclosed in the relevant register, representatives of the Shareholder shall also provide relevant resolutions or declarations of will of authorities or entities authorised to appoint and dismiss persons representing the Shareholder, confirming such change. If the Shareholder is not subject to the obligation to be entered in the register, their representatives shall provide another document confirming the existence of the principal and the rules of representation. Statutory representatives and so-called representatives appointed publicly (bankruptcy trustee, court supervisor, executor of the will, administrator *durante absentia*) shall produce documents showing their authorisation to act on behalf of the Shareholder.

A proxy to participate in the General Meeting and exercise the voting right must be granted in writing or in electronic form. The Shareholder may revoke their statement on the appointment of a proxy in the manner referred to in the previous sentence. Granting a proxy in electronic form does not require a secure electronic signature verified with a valid qualified certificate.

The proxy shall exercise all rights of the Shareholder at the General Meeting unless the proxy document provides otherwise. Should a member of the Supervisory Board or of the Management Board of TAURON Polska Energia S.A., an employee of the Company or a member of the bodies of or an employee of a subsidiary of TAURON Polska Energia S.A. be the Shareholder's proxy at the General Meeting, a proxy document may authorise representation of the Shareholder only at one General Meeting. The proxy referred to in the preceding sentence shall vote in accordance with the instructions given by the Shareholder. The foregoing provisions shall apply *mutatis mutandis* if the Shareholder's proxy is another Shareholder, and the agenda of the General Meeting includes adoption of a resolution with respect to the proxy's liability towards the Company, inclusive of granting them a vote of acceptance confirming discharge of their duties, discharging them from liability towards the Company, or a dispute between them and the Company.

If a proxy is a member of the Management Board, an employee of the Company, a member of the bodies of or an employee of a subsidiary of the Company as well as if a Shareholder represents another Shareholder and the agenda of the General Meeting includes adoption of a resolution with respect to the proxy's liability towards the Company, inclusive of granting them a vote of acceptance confirming discharge of their duties, discharging them from liability towards the Company, or a dispute between them and the Company, they shall disclose to the Shareholder any circumstances indicating existence or possibility of a possible or actual conflict of interests. It is recommended that a proxy granted by a Shareholder to a member of the Management Board or an

employee of the Company other than a member of the Management Board, as well as a proxy granted to a member of the bodies or an employee of a subsidiary of the Company, contain the proxy's explicit statement indicating the aforementioned fact.

The proxy may grant further proxies if so provided for in the proxy document, except that if the Shareholder's proxy is a member of the Supervisory Board or of the Management Board of the Company, an employee of the Company or a member of the bodies of or an employee of a subsidiary of the Company, or another Shareholder, and the agenda of the General Meeting includes adoption of a resolution with respect to the proxy's liability towards the Company, inclusive of granting them a vote of acceptance confirming discharge of their duties, discharging them from liability towards the Company, or a dispute between them and the Company, granting a substitute proxy shall be excluded. A substitute proxy shall provide the Company with all documents indicating their authorisation, including the proxy granted by the Shareholder to the proxy who has appointed the substitute proxy, and the documents indicated in § 8(3) of the By-Laws of the General Meeting of TAURON Polska Energia S.A. if the proxy has been granted by a Shareholder who is a legal person or an organisational unit without legal personality, granted legal capacity by law. The aforementioned By-Laws of the General Meeting of TAURON Polska Energia S.A. are available on the Company's website under the tab: [Investor Relations / Our Company / Corporate documents](#).

The proxy may represent more than one Shareholder and cast different votes from the shares held by each Shareholder.

A Shareholder holding the shares registered in more than one securities account may appoint separate proxies to exercise the rights attached to shares registered in each of the accounts.

As of the publication date of this announcement on the Company's website under the tab: [Investor Relations / General Meeting](#), the Company shall make available for download a form containing a model proxy and forms used during voting by the proxy. The Shareholder shall notify TAURON Polska Energia S.A. of granting the proxy in electronic form to the e-mail address: walnezgromadzenie@tauron.pl. Along with the notification of granting the proxy in electronic form, the Shareholder shall send a scan of the granted proxy, a scan of the identity card, passport or other document enabling identification of the Shareholder as the principal and the appointed proxy and an e-mail address through which the Company will be able to communicate with the Shareholder and their proxy. If the proxy is granted by a legal person or an organisational unit without legal personality, the Shareholder, as the principal, shall additionally send a scan of the relevant documents referred to in § 8(3) of the By-Laws of the General Meeting of TAURON Polska Energia S.A. If the proxy is a legal person or an organisational unit without legal personality, the Shareholder, as the principal, shall additionally send a scan of an extract from the register in which the proxy is registered. If any document produced as proof of the proxy is drawn up in a language other than Polish, it shall be accompanied by a sworn translation into Polish. The Company may undertake reasonable measures aimed at identifying the Shareholder and the proxy. The verification may in particular involve inquiry by telephone or by e-mail, to be answered by the Shareholder and the proxy, in order to confirm that the proxy has been granted.

The rules concerning notification of the proxy and identification of the proxy and the principal shall apply accordingly to the notification to the Company of revoking the proxy granted. The notification of granting and revoking a proxy without observing the requirements specified above shall have no legal effect on the Company.

The choice of the method of appointing a proxy shall rest with the Shareholder and the Company shall not be liable for any errors in filling in the proxy form or for actions of persons using the proxy. The fact of sending the aforementioned documents by electronic mail shall not release the proxy from the obligation to present the documents used for their identification when signing the attendance list at the General Meeting. If they are not presented, the Shareholder's proxy may not be allowed to participate in the General Meeting.

If the proxy is instructed to exercise the voting right, the Company shall not verify whether the proxy exercises the voting right in accordance with the instructions received from the principal.

The notification of granting or revoking a proxy in electronic form shall be sent to TAURON Polska Energia S.A. **by 2:00 p.m.** on the business day immediately preceding the day of the General Meeting.

e) Participation in the General Meeting by means of electronic communication.

The Management Board of TAURON Polska Energia S.A. does not provide for the possibility of participating in the General Meeting with the use of means of electronic communication.

f) Expressing opinions during the General Meeting by means of electronic communication.

The Management Board of TAURON Polska Energia S.A. does not allow for expressing opinions during the General Meeting by means of electronic communication.

g) Exercising voting rights by means of correspondence or by electronic means of communication.

The Management Board of TAURON Polska Energia S.A. does not provide for the possibility of exercising voting rights with the use of means of electronic communication.

Due to the fact that the By-Laws of the General Meeting of TAURON Polska Energia S.A. do not provide for the exercise of voting rights by means of correspondence, the Management Board of TAURON Polska Energia S.A. informs that the use of this form of voting shall not be possible.

h) Shareholder's right to ask questions regarding matters on the agenda of the General Meeting.

During the General Meeting, each shareholder has the right to ask questions regarding the matters on the agenda of the General Meeting. The procedure for asking questions and answering them is specified in the By-Laws of the General Meeting of TAURON

Polska Energia S.A., available on the Company's website www.tauron.pl in the tab: [Investor Relations / Information about the Company / Company documents](#).

3. Date of registration of participation in the General Meeting.

The registration day shall be **8 May 2021**, i.e. sixteen days before the date of the General Meeting.

The date of registration of participation in the General Meeting shall be the same for holders of bearer shares and registered shares.

4. Information on the right to participate in the General Meeting.

Only persons who are Shareholders of the Company on the date of registration of participation in the General Meeting specified in section 3 shall have the right to participate in the General Meeting.

In order to participate in the General Meeting holders of dematerialised bearer shares and registered shares shall submit to the entity maintaining the securities account a request to issue a registered certificate of the right to participate in the General Meeting, not earlier than after the announcement of convening the General Meeting and not later than on the first business day after the date of registration of participation in the General Meeting.

The list of Shareholders entitled to participate in the General Meeting shall be made available for review *at the Company's registered office in Katowice, at ul. ks. Piotra Ściegiennego 3*, three business days before the date of the General Meeting from **9:00 a.m. to 3:00 p.m. in Room No. 942**. A Shareholder may request that the list of Shareholders be sent to them by e-mail free of charge, stating the address to which the list should be sent. The request may be submitted in electronic form to the e-mail address: walnezgromadzenie@tauron.pl.

5. Access to documentation related to the General Meeting.

The documentation to be presented to the General Meeting, including draft resolutions, shall be available on the Company's website under the tab [Investor Relations / General Meeting](#) from the date of convening the General Meeting. If no resolutions are expected to be adopted, the comments of the Management Board or the Supervisory Board of TAURON Polska Energia S.A. concerning items included in the agenda of the General Meeting or items which are to be included in the agenda before the date of the Meeting shall be available on the Company's website immediately after they are drawn up.

A Shareholder shall have the right to request that the copies of motions concerning the items on the agenda be issued to them one week before the General Meeting. Copies of the Management Report on the operations of the Company and the Financial Statements including a copy of the Supervisory Board's report and the auditor's opinion shall be issued to the Shareholders at their request, at the latest fifteen days before the General Meeting *in the Company's registered office in Katowice, at ul. ks. Piotra Ściegiennego 3*.

6. Proposed amendments to the Articles of Association of TAURON Polska Energia Spółka Akcyjna with its registered office in Katowice

Pursuant to Article 402 § 2 of the Commercial Companies Code, the proposed amendments to the Articles of Association of TAURON Polska Energia S.A. with its registered office in Katowice are presented below:

1) existing § 8 of the Company's Articles of Association wording:

- 1. The Company's shares are ordinary bearer shares, subject to sec. 3 and 4.*
- 2. Bearer shares may not be converted into registered shares.*
- 3. The Company's shares may be registered shares if they are shares issued in return for non-cash contributions and in other cases where mandatory provisions of law require that the shares issued to shareholders be registered shares.*
- 4. Registered shares may be converted into bearer shares on the terms and in the manner provided for in the Commercial Companies Code.*

shall be given the following wording:

1. Company's shares are ordinary bearer shares and ordinary registered shares.
2. Bearer shares may not be converted into registered shares.
3. Registered shares may be converted into bearer shares in accordance with the rules and procedures set out in the Commercial Companies Code.

2) existing § 9, clause 3 wording:

- 3. The resolution of the General Meeting's resolution authorizing the Management Board to undertake actions aimed at buying shares that are to be redeemed, defines the conditions of buying shares by the Company.*

shall be given the following wording:

3. General Meeting's resolution, authorizing the Management Board to undertake actions aimed at buying shares that are to be redeemed, defines the conditions of buying shares by the Company, ensuring respect for the rights of all shareholders.

3) in § 15, the existing numbering from clause 1 to clause 4 shall be given the numbering from clause 1 to clause 5.

4) in the existing § 15 clause 5 with the following wording shall be added:

5. The Management Board drafts, at least every four years, the compensation policy for the members of the Management Board and the Supervisory Board of the Company in accordance with the Act of July 29, 2005, on the public offering and conditions governing the introduction of financial instruments to organized trading, and on public companies, and submits it to the General Meeting for approval and is responsible for the information contained therein.

5) existing § 18, clause 1 wording:

1. *The General Meeting adopts, a remuneration policy for the members of the Management Board and the Supervisory Board of the Company, taking into account the requirements of the Act of 29 July 2005, on the public offering and conditions governing the introduction of financial instruments to organized trading, and on public companies.*

shall be given the following wording:

1. The General Meeting adopts, at least every four years, a remuneration policy for the members of the Management Board and the Supervisory Board of the Company, taking into account the requirements of the Act of 29 July 2005, on the public offering and conditions governing the introduction of financial instruments to organized trading, and on public companies.

6) existing § 20, clause 1, item 4) wording:

4) *drafting once a year and presenting to the General Meeting:*

a) assessment of the Company's standing on a consolidated basis, including the assessment of the internal control systems, risk management, compliance and the internal audit functions, taking into account all relevant control mechanisms, including, in particular, the mechanisms related to the reporting and operating activities,

b) a report on the activities of the Supervisory Board, including at least information on:

- *composition of the Supervisory Board and its Committees,*
- *meeting the independence criteria by Members of the Supervisory Board,*
- *number of meetings of the Supervisory Board and its Committees,*
- *self-assessment of the work of the Supervisory Board,*

c) assessment of the manner in which the Company complies with the disclosure obligations regarding the application of the corporate governance principles set out in the Stock Exchange Regulations and the provisions on current and periodic information provided by issuers of securities

d) assessment of the rationality of the Company's policy in the field of sponsorship, charity or other activities of a similar nature, or information about the absence of such a policy,.

shall be given the following wording:

4) drafting once a year and presenting to the General Meeting for approval, a report on the activities of the Supervisory Board, containing at least:

a) information on the composition (membership) of the Supervisory Board and the Committees thereof, including an indication which Members of the Supervisory Board meet the independence criteria defined in the Act of May 11, 2017, on certified auditors, audit firms and public oversight, and which of them do not have the actual and material ties to a shareholder holding at least 5% of the total number of votes in the Company, as well as the information on the composition

(membership) of the Supervisory Board in the context of the diversity thereof,

b) summary of the activities of the Supervisory Board and the Committees thereof,

c) assessment of the Company's standing on a consolidated basis, including the assessment of the internal control systems, risk management, compliance and the internal audit functions, along with the information on the actions undertaken by the Supervisory Board in order to perform such an assessment, taking into account all relevant control mechanisms, including, in particular, the mechanisms related to the reporting and operating activities,

d) assessment of the application by the Company of the corporate governance rules and the manner of ensuring compliance with the disclosure obligations related to the application thereof defined in the Warsaw Stock Exchange Rules and in the provisions related to the current reports (regulatory filings) and the periodic reports disclosed by the issuers of securities, along with the information on the actions undertaken by the Supervisory Board in order to perform such an assessment,

e) assessment of the legitimacy of the expenses incurred by the Company and the group thereof for supporting culture, sports, charities, media, social organizations, trade unions, etc.,

f) information on the degree of implementation of the diversity policy with respect to the Management Board and the Supervisory Board, including the implementation of the diversity objectives and criteria, among others, in such areas as gender, education background, specialist knowledge, age and professional experience.

7) in the existing § 20, clause 1 item number 19) with the following wording shall be added:

19) drafting, once a year, a report on the compensation for the Members of the Management Board and the Supervisory Board in accordance with requirements defined in the Act of July 29, 2005, on the public offering and conditions governing the introduction of financial instruments to organized trading, and on public companies.

8) in the existing § 20, clause 1 item number 20) with the following wording shall be added:

20) providing opinions on the draft resolutions placed by the Management Board on the agenda of the General Meeting.

9) in the existing § 20, clause 2 item 8) with the following wording shall be deleted:

8) conclusion of a significant agreement with a shareholder holding at least 5% of the total number of votes in the Company or a related entity, subject to the provisions of clause 3, "

10) in § 20, clause 2, the existing items numbered from 1) to 14) shall be given the numbering from item 1) to item 13)

11) in the existing § 20 clause 3 with the following wording shall be deleted:

3. The obligation referred to in clause 2, item 8), typical transactions and transactions concluded on market terms as part of the operating activities conducted by the Company with entities belonging to the Capital Group are not applicable. ”.

12) in § 20, the existing numbering from clause 1 to clause 6 shall be given the numbering from clause 1 to clause 5.

13) existing § 23, clause 2 wording:

2. No less than two members of the Supervisory Board should meet the independence criteria (independent members of the Supervisory Board). The term "independent supervisory board member" means an independent member of the supervisory board within the meaning of the Commission Recommendation of February 15, 2005 on the role of non-executive or supervisory directors of listed companies and on the committees of the (supervisory) board ((2005/162 / EC), taking into account the Good Practices of Companies Listed on the Warsaw Stock Exchange S.A.

shall be given the following wording:

2. At least two members of the Supervisory Board should meet the independence criteria defined in the Act of May 11, 2017, on certified auditors, audit firms and public oversight, and also they should not have the actual and material ties to a shareholder holding at least 5% of the total number of votes in the Company.

14) in the existing § 27 clause 3 of the Articles of Association wording:

3. The Supervisory Board adopts resolutions in an open ballot.

shall be given the following wording:

3. The Supervisory Board adopts resolutions in an open ballot, subject to the provisions of the generally applicable law.

15) in the existing § 27 clause 4 wording:

4. Secret ballot is ordered at the request of a Supervisory Board member and in personal matters.

shall be given the following wording:

4. A member of the Supervisory Board voting against a resolution may, and in case the decision taken is in contravention of the interests of the Company, should submit a dissenting opinion to be recorded in the minutes of the meeting.

16) in the existing § 35, clause 1 item number 20) with the following wording shall be added:

20) providing an opinion on the report on the compensation of the Members of the Management Board and the Supervisory Board, referred to in § 20, clause 1, item 19).

17) in the existing § 35, clause 1 item number 21) with the following wording shall be added:

21) approval of the report on the activities of the Supervisory Board referred to in § 20, clause 1, item 4).

18) existing § 40, clause 4 wording:

4. The dividend date of record and the dividend payout date shall be determined by the Ordinary General Meeting. The dividend date may be set on the date of the resolution on the distribution of profit or within the next three months from that date.

shall be given the following wording:

4. The dividend date of record and the dividend payout date shall be determined by the Ordinary General Meeting. The Ordinary General Meeting sets the dividend date of record not earlier than on the date falling five days, and not later than on the date falling three months, from the date of adopting the resolution on the distribution of the profit. If the resolution of the Ordinary General Meeting does not specify the dividend date of record, the dividend date of record shall be the date falling five days from the date of adopting the resolution on the distribution of the profit. If the resolution of the General Meeting does not specify the dividend payout date, the dividend shall be paid out on the date specified by the Supervisory Board. The dividend payout date shall be set within three months running from the dividend date of record. If neither the General Meeting, nor the Supervisory Board specifies the dividend payout date, the dividend should be paid out immediately after the dividend date of record.

7. Proposed amendments to the Articles of Association of TAURON Polska Energia Spółka Akcyjna with its seat in Katowice of an editorial nature, related to the changes referred to in item 6.

1) in the existing § 14 clause 2 item 8) the phrase: “subject to the provisions of § 20 clause 2 items 12 and 13” shall be given the following wording:

"Subject to the provisions of § 20 clause 2 items 11 and 12",

2) in the existing § 14 clause 2 item 12) the phrase: “subject to the provisions of § 20 clause 4 items 9 and 10” shall be given the following wording:

"Subject to the provisions of § 20 clause 3 items 9 and 10",

3) in the existing § 20 clause 2 item 1) the phrase: “subject to the provisions of clause 6” is given the following wording:

"Subject to the provisions of clause 5",

4) in the existing § 20 clause 2 item 9) the phrase: “referred to in item 9)” is given the following wording:

"Referred to in item 8)",

5) in the existing § 20 clause 3 item 10) letter. i) the phrase: “referred to in clause 6 of this paragraph” shall be given the following wording:

"referred to in clause 5 of this paragraph",

6) in the existing § 20 clause 4 the phrase: “in the matters referred to in clause 2 and clause 4 items 7 and 8” shall be given the following wording:

"In the matters listed in clause 2 and clause 3 items 7 and 8",

7) in the existing § 20 clause 5 the words: “and in clause 4 item 10 letter i)” is replaced by the following:

"And in clause 3 item 10 letter i)",

8) in the existing § 27 clause 6, the phrase: “also in the cases referred to in clause 4” is deleted.

9) in the existing § 38¹ clause 2 item 6) the phrase: “referred to in § 20 clause 6 “shall be given the following wording:

"Referred to in § 20 clause 5".

8. Address of the website where information concerning the General Meeting shall be made available.

Information on the General Meeting is available on the website www.tauron.pl under the tab [Investor Relations / General Meeting](#).
