

with the Merger Plan of TAURON Polska Energia S.A. with its registered office in Katowice (Acquiring Company) and PKE Broker Sp. z o.o. with its registered office in Katowice (Acquired Company).

**STATEMENT  
of the book value of PKE Broker Sp. z o.o.  
for the purpose of merger with TAURON Polska Energia S.A.  
as of 31 May 2013**

In relation to the planned merger with TAURON Polska Energia S.A. with its registered Office in Katowice and acting pursuant to Article 499 § 2 item 4 of Commercial Companies Code, the Management Board of PKE Broker Sp. z o.o. with its registered office in Katowice, ul. Lwowska 23, 40-389 Katowice, entered in the Register of Entrepreneurs of the National Court Register under No. 0000288955, maintained by the District Court Katowice-Wschód in Katowice, 8<sup>th</sup> Commercial Division of the National Court Register (Acquired Company) declares as follows:

The book value of the Company is presented in the balance sheet enclosed herewith, prepared as of 31 May 2013 in accordance with provisions of the Accounting Act of 29 September 1994 and the accounting principles applied by the Company and by application of the same methods and in the same form as the latest annual balance sheet.

25 June 2013

**Management Board of PKE Broker Spółka z ograniczoną odpowiedzialnością**