



Information about the Supervisory Board's opinion

As one of the items in the agenda of the Extraordinary General Meeting of TAURON Polska Energia S.A. convened for 6 June 2012 covers adoption of resolution on merger of companies: Górnośląski Zakład Elektroenergetyczny S.A. with its registered office in Gliwice (Acquired Company) and TAURON Polska Energia S.A. with its registered office in Katowice (Acquiring Company), it is hereby announced that the Supervisory Board of TAURON Polska Energia S.A. acting pursuant to § 36 section 1 of the Company's Articles of Association issued a positive opinion on TAURON Polska Energia S.A. Management Board's motion to the General Meeting concerning adoption of resolution on merger of Górnośląski Zakład Elektroenergetyczny S.A. with its registered office in Gliwice (Acquired Company) and TAURON Polska Energia S.A. with its registered office in Katowice (Acquiring Company).