

Fact Sheet

H1 2022

as of 30.06.2022

#TAURONGreenTurn



ABOUT TAURON GROUP

TAURON Group is one of the largest companies and second largest vertically integrated electrical utility Group in Poland.

TAURON Group's operations cover all elements of the electricity value chain. The Group employs over 25 thousand people. Since 2010 TAURON's shares are listed on the Warsaw Stock Exchange.

The Company is included in the following indices (among others): MSCI Emerging Markets, WIG30, WIG40, WIG-ESG.

MARKET POSITION

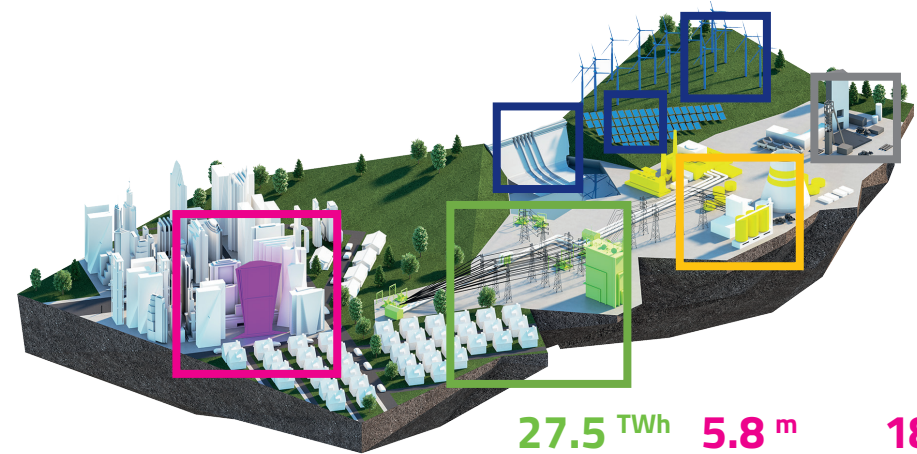
Largest electricity distributor in Poland
Share in electricity distribution to final customers - approx. **38%**

Second largest electricity supplier in Poland
Share in electricity supply to final customers - approx. **24%**

Approx. 29% of Poland's thermal coal resources are controlled by TAURON

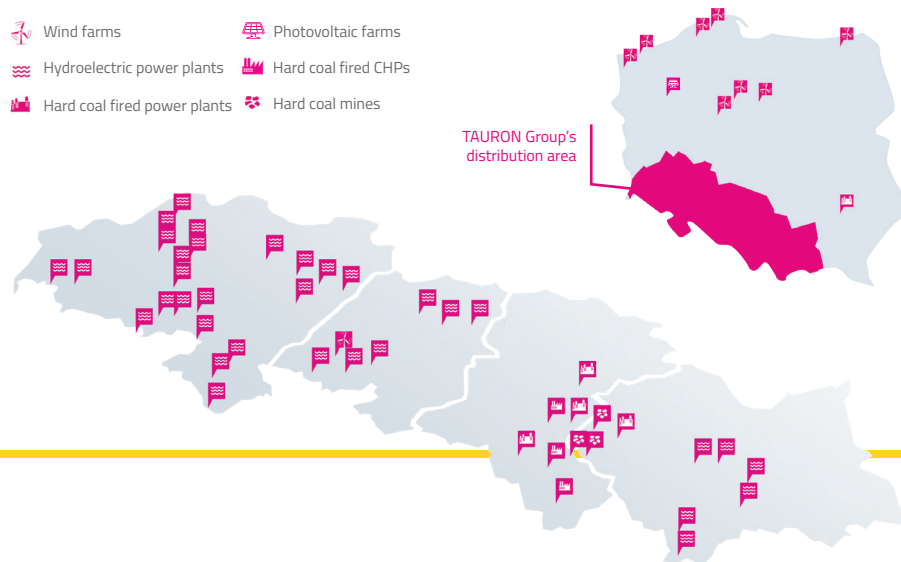
TAURON GROUP'S OPERATIONS

Sales of electricity and gas | Distribution of electricity | Generation of electricity and heat | Generation of electricity from RES | Production of hard coal

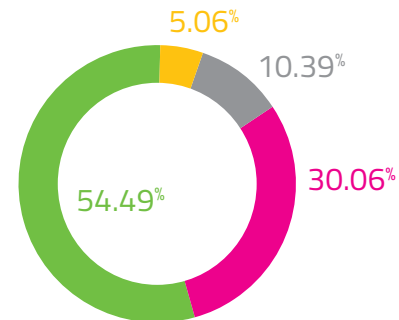


GROUP'S ASSETS

- Wind farms
- Photovoltaic farms
- Hydroelectric power plants
- Hard coal fired CHPs
- Hard coal fired power plants
- Hard coal mines



SHAREHOLDING STRUCTURE

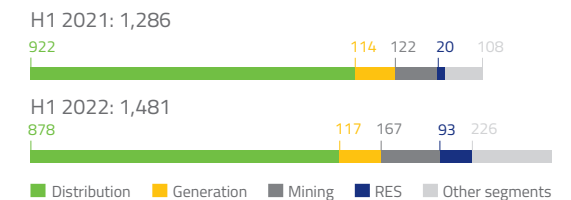


- State Treasury
- Nationale-Nederlanden Open Pension Fund
- KGHM Polska Miedź
- Other shareholders

27.5 TWh Distributed electricity
5.8 m No. of Group's customers
18.1 PLN bn Sales revenue

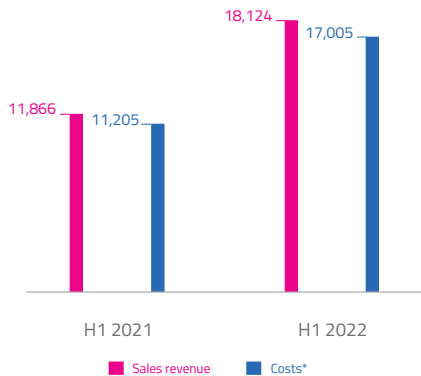
2.7 m tonnes Hard coal production
5.0 GW Installed capacity
0.6 GW Installed capacity in RES

CAPITAL EXPENDITURES by segment (PLN m)



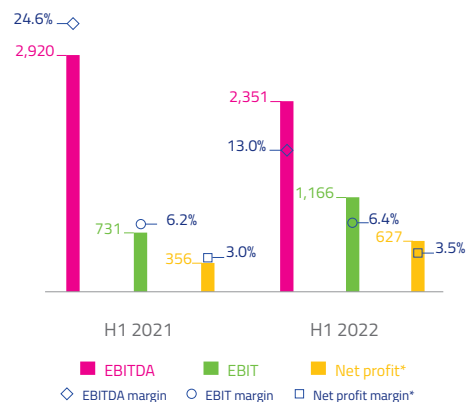
SELECTED FINANCIAL DATA (PLN m)

Sales revenue and costs



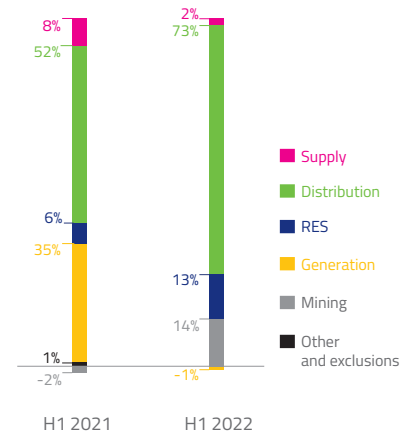
* Costs of sales, selling and distribution expenses, administrative expenses

Financial results and realized margins



* Net profit and net profit margin attributable to shareholders of the parent company

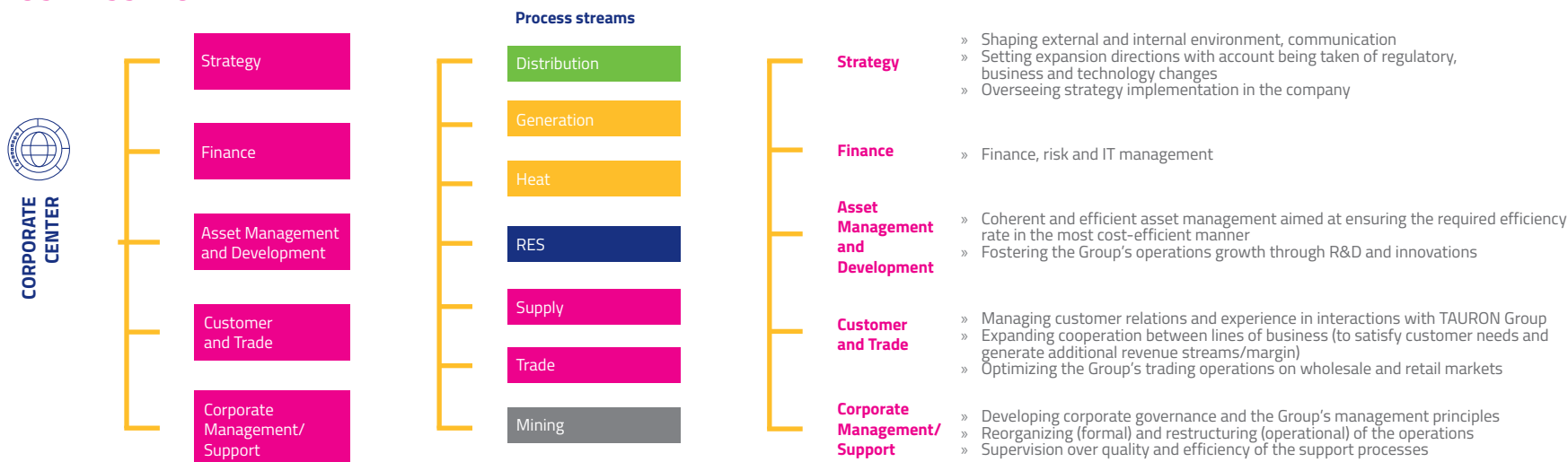
EBITDA STRUCTURE



KEY SEGMENTS' RESULTS (H1 2022)

(PLN m)	Distribution	Generation	RES	Supply	Mining
Sales revenue	3,919	5,419	568	18,257	1,195
EBITDA	1,709	(30)	296	41	324
EBIT	1,092	(252)	222	19	138

BUSINESS MODEL



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