

Fact Sheet

Q3 2021

as of 30 September 2021

#TAURONGreenTurn



ABOUT TAURON GROUP

TAURON Group is one of the largest companies and second largest vertically integrated electrical utility Group in Poland.

TAURON Group's operations cover all elements of the electricity value chain. The Group employs approx. 26 thousand people. Since 2010 TAURON's shares are listed on the Warsaw Stock Exchange.

The Company is included in the following indices (among others): MSCI Emerging Markets, WIG20, WIG30, WIG-ESG.

MARKET POSITION

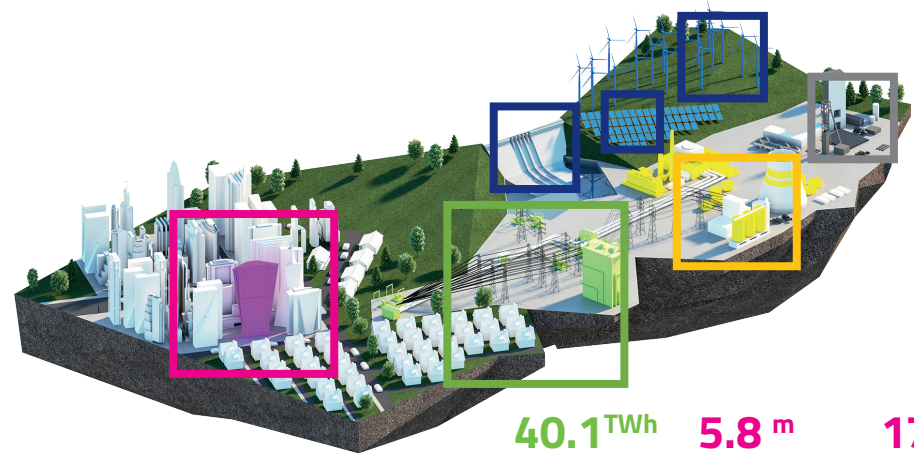
Largest electricity distributor in Poland
Share in electricity distribution to final customers - approx. **36%**

Second largest electricity supplier in Poland
Share in electricity supply to final customers - approx. **26%**

Approx. 29% of Poland's thermal coal resources are controlled by TAURON

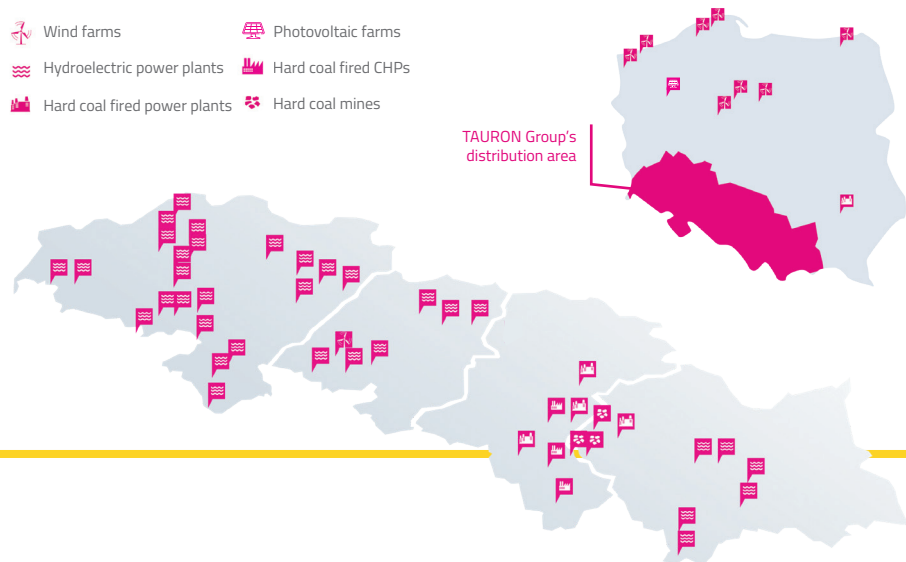
TAURON GROUP'S OPERATIONS

Sales of electricity and gas | Distribution of electricity | Generation of electricity and heat | Generation of electricity from RES | Production of hard coal

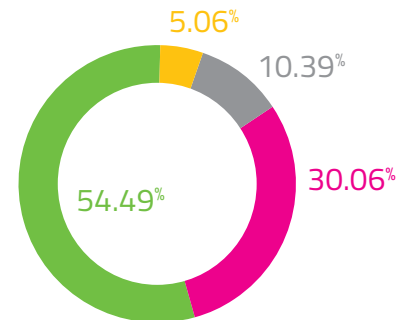


GROUP'S ASSETS

- Wind farms
- Photovoltaic farms
- Hydroelectric power plants
- Hard coal fired CHPs
- Hard coal fired power plants
- Hard coal mines



SHAREHOLDING STRUCTURE



- State Treasury
- KGHM Polska Miedz
- Nationale-Nederlanden Open Pension Fund
- Other shareholders

40.1 TWh Distributed electricity

5.8 m No. of Group's customers

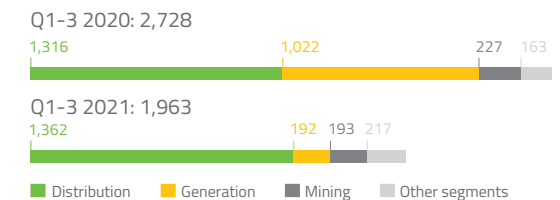
17.9 PLN bn Sales revenue

3.7 m tonnes Hard coal production

5.2 GW Installed capacity

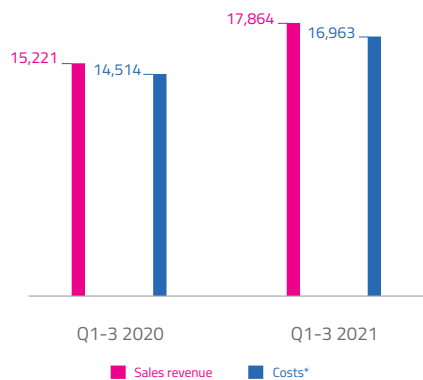
670 MW Installed capacity in RES

CAPITAL EXPENDITURES by segment (PLN m)



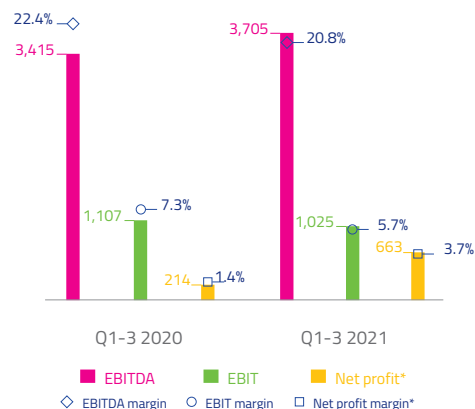
SELECTED FINANCIAL DATA (PLN m)

Sales revenue and costs



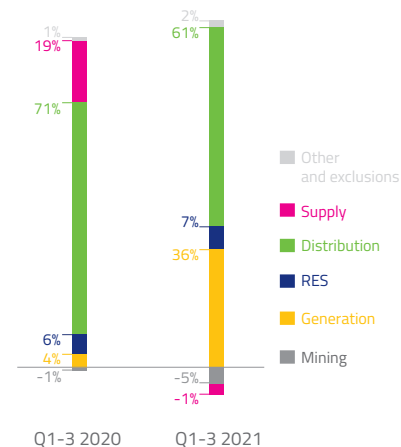
* Costs of sales, selling and distribution expenses, administrative expenses

Financial results and realized margins



* Net profit and net profit margin attributable to shareholders of the parent company

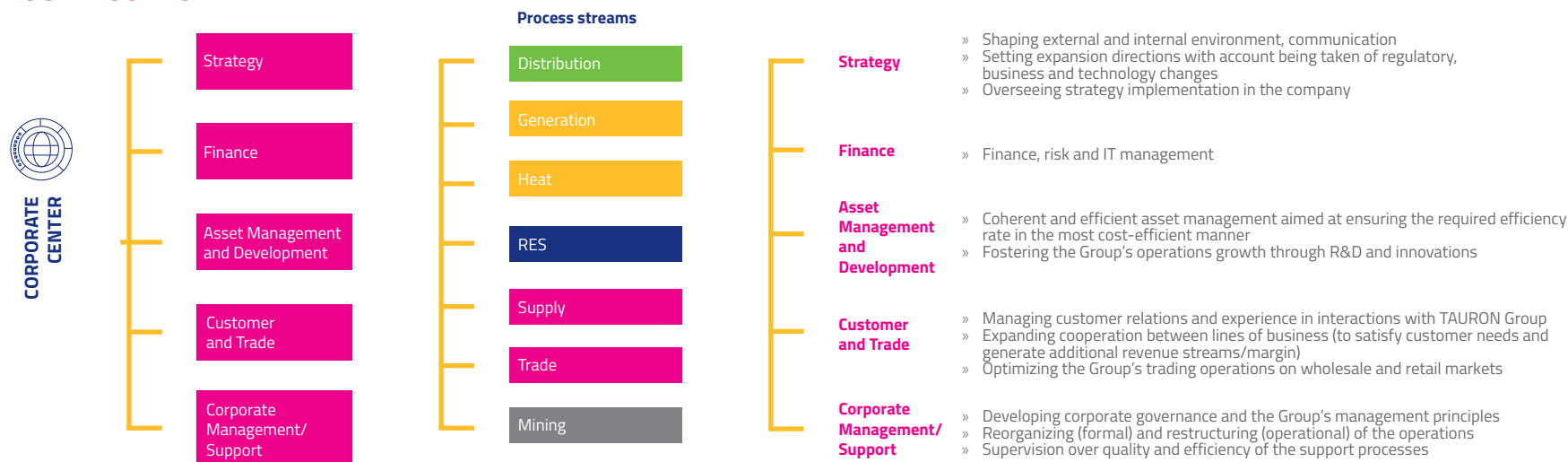
EBITDA STRUCTURE



KEY SEGMENTS' RESULTS (Q1-3 2021)

(PLN m)	Distribution	Generation	RES	Supply	Mining
Sales revenue	5,262	6,418	444	16,338	990
EBITDA	2,251	1,318	250	(23)	(174)
EBIT	1,357	45	134	(54)	(460)

BUSINESS MODEL



CONTACT US

Investor Relations

Paweł Gaworzyński
pawel.gaworzynski@tauron.pl
+48 32 774 25 34

Katarzyna Heinz
katarzyna.heinz@tauron.pl
+48 516 111 038

Mirosław Szczygielski
miroslaw.szczygielski@tauron.pl
+48 32 774 25 38

Magdalena Wilczek
magdalena.wilczek@tauron.pl
+48 723 600 894

Media Relations

media@tauron.pl