

# Fact Sheet

## Q1 2019

as of 31 March 2019



### About TAURON Group

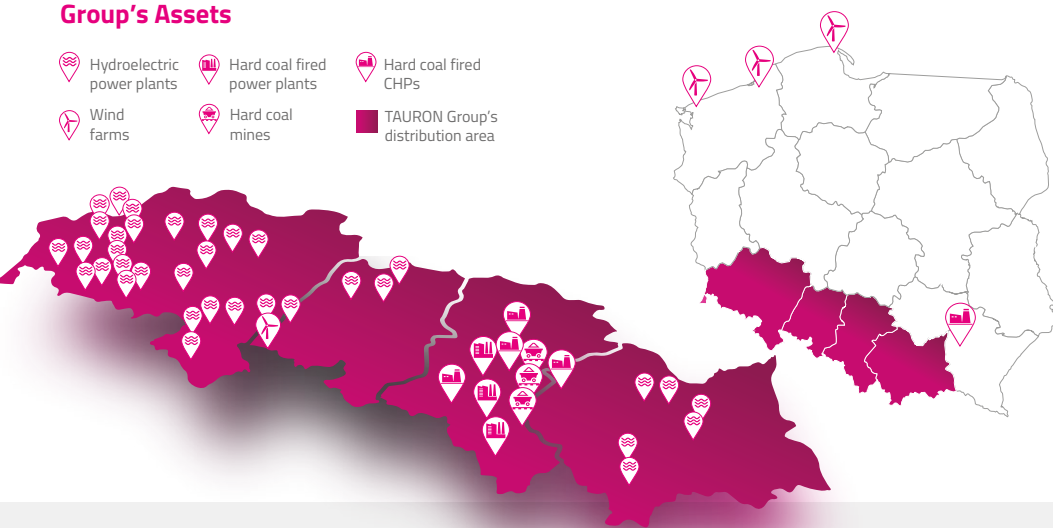
TAURON Group is one of the largest companies and second largest vertically integrated electrical utility group in Poland.

TAURON Group's operations cover all elements of the electricity value chain. The Group employs approx. 26 thousand people. Since 2010 TAURON's shares are listed on the Warsaw Stock Exchange.

The Company is included in the following indices (among others): MSCI Emerging Markets, WIG20, WIG30, RESPECT Index.

### Group's Assets

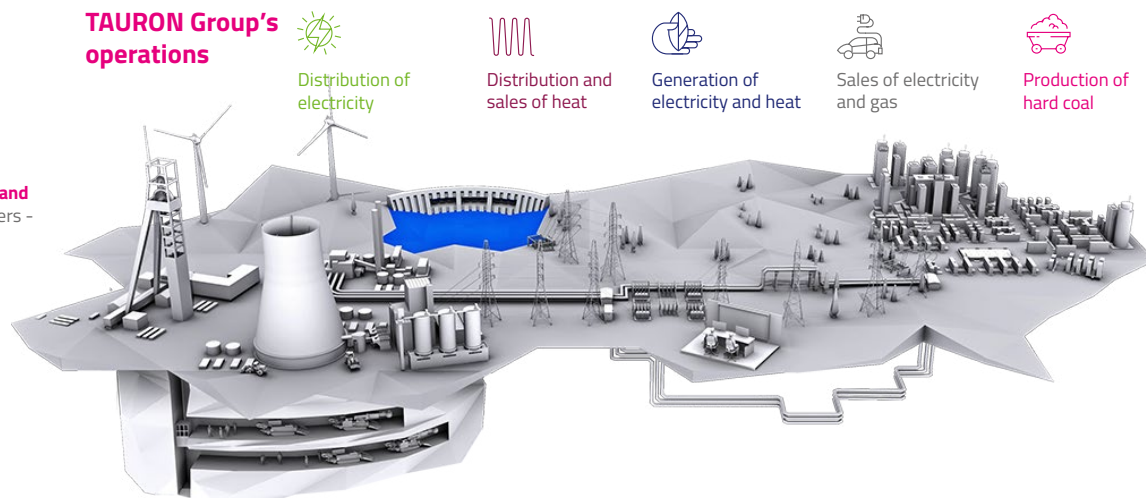
- Hydroelectric power plants
- Hard coal fired power plants
- Hard coal fired CHPs
- Wind farms
- Hard coal mines
- TAURON Group's distribution area



### Market position

- Largest electricity distributor in Poland**  
Share in electricity distribution to final customers - approx. 38%
- Second largest electricity supplier in Poland**  
Share in electricity supply to final customers - approx. 26%
- Approx. 29% of Poland's thermal coal resources**  
is controlled by TAURON

### TAURON Group's operations



Distribution of electricity

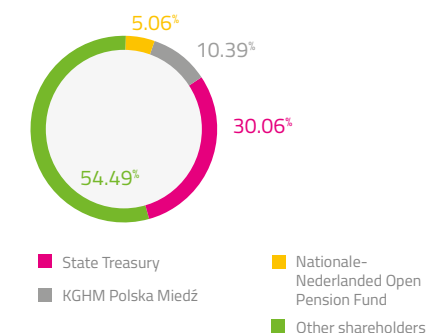
Distribution and sales of heat

Generation of electricity and heat

Sales of electricity and gas

Production of hard coal

### Shareholding structure



**13.5 TWh**  
Distributed electricity

**5.6 m**  
No. of Group's customers

**5.3 PLN bn**  
Sales revenue

**1.3 m t**  
Hard coal production

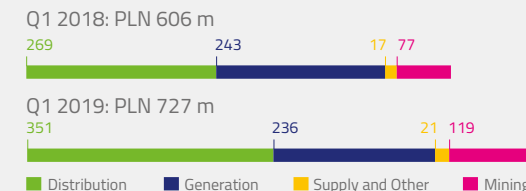
**5.0 GW**  
Installed capacity

**3.8 TWh**  
Gross electricity generation

### Key projects

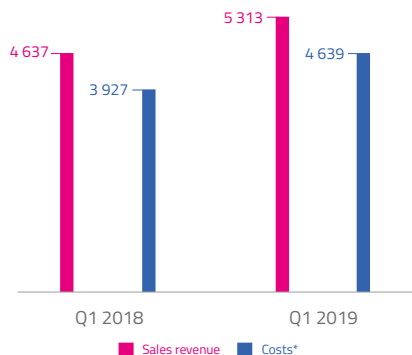


### Capital Expenditures by segment (PLN m)



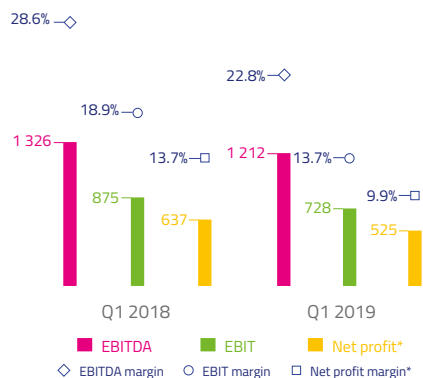
## Selected financial data

### Sales revenue and costs



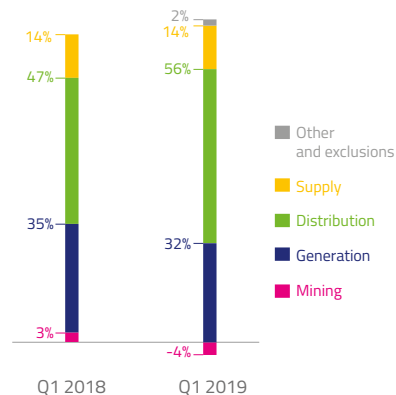
\* Costs of sales, selling and distribution expenses, administrative expenses

### Financial results and realized margins







\* Net profit and net profit margin attributable to shareholders of the parent company

## EBITDA structure



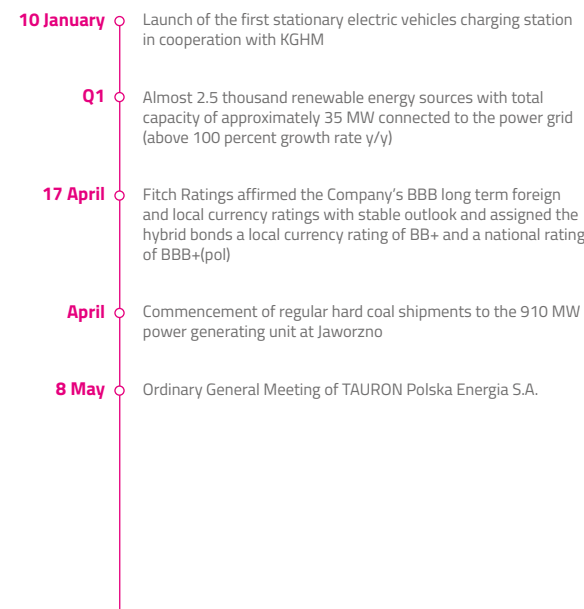
## Key segments' results (Q1 2019)

(PLN m)	 Distribution	 Generation	 Supply	 Mining
Sales revenue	1 681	1 389	3 911	292
EBITDA	681	387	165	-44
EBIT	387	280	155	-96

## Business model



## Major events



## Contact us

### Investor Relations

Marcin Lauer – Head of Investor Relations  
marcin.lauer@tauron.pl  
+48 32 774 27 06

Paweł Gaworzyński  
pawel.gaworzynski@tauron.pl  
+48 32 774 25 34

Katarzyna Heinz  
katarzyna.heinz@tauron.pl  
+48 32 774 25 38

Mirosław Szczygalski  
miroslaw.szczygalski@tauron.pl  
+48 516 112 858

Magdalena Wilczek  
magdalena.wilczek@tauron.pl  
+48 723 600 894

### Press Office

media@tauron.pl