**URONGreenTurn** 



as of 30 June 2021

#### **ABOUT TAURON GROUP**

TAURON Group is one of the largest companies and second largest verically integrated electrical utility Group in Poland.

TAURON Group's operations cover all elements of the electricity value chain. The Group employs approx. 26 thousand people. Since 2010 TAURON's shares are listed on the Warsaw Stock Exchange.

The Company is included in the following indices (among others): MSCI Emerging Markets, WIG20, WIG30, WIG-ESG.

Photovoltaic farms

#### **MARKET POSITION**

Largest electricity distributor in Poland Share in electricity distribution to final customers - approx. 36%

Second largest electricity supplier in Poland Share in electricity supply to final customers

- approx. 26%

Approx. 29% of Poland's thermal coal resources are controlled by TAURON

#### **TAURON GROUP'S OPERATIONS**

Sales of electricity and gas

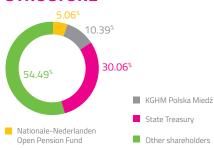
of electricity

Generation of electricity from RES

Production of hard coal



**SHAREHOLDING STRUCTURE** 



26,8 TWh

electricity

production

5.7 m

No. of Group's customers

11,9 PLN

Sales revenue

Hard coal

670 MW

Installed capacity in RES

### **KEY PROJECTS**

**GROUP'S ASSETS** 

💥 Hydroelectric power plants 💾 Hard coal fired CHPs

🕍 Hard coal fired power plants 🕏 Hard coal mines

Wind farms

Project completed Construction

of hard coal fired unit at Jaworzno - capacity: 910 MWe Project completed

2020

TAURON Group's

distribution area

Construction of CCGT unit at Stalowa Wola - capacity: 450 MWe Project completed

Implementing heat production at Łagisza **Power Plant** - modernizing the 460 MW turbine

2021

Adaptation of power generating units to BAT conclusions

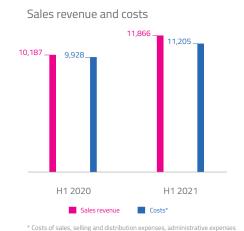
## **CAPITAL EXPENDITURES**

by segment (PLN m)

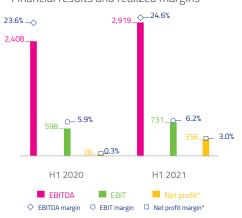


tauron.pl

# SELECTED FINANCIAL DATA

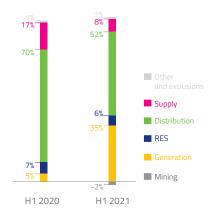


Financial results and realized margins



<sup>\*</sup> Net profit and net profit margin attributable to shareholders of the parent company

#### **EBITDA STRUCTURE**



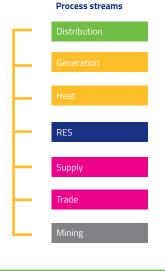


## KEY SEGMENTS' RESULTS

(PLN m)	Distribution	Generation	RES	Supply	Mining
Sales revenue	3,519	5,059	308	10,725	580
EBITDA	1,519	1,008	167	237	-45
EBIT	924	-159	89	217	-321

#### **BUSINESS MODEL**







Strategy

- Shaping external and internal environment, communication
   Setting expansion directions with account being taken of regulatory, business and technology changes
- » Overseeing strategy implementation in the company
- » Finance, risk and IT management
- » Coherent and efficient asset management aimed at ensuring the required efficiency rate in the most cost-efficient manner
- » Fostering the Group's operations growth through R&D and innovations
- Managing customer relations and experience in interactions with TAURON Group
   Expanding cooperation between lines of business (to satisfy customer needs and
- generate additional revenue streams/margin)

  » Optimizing the Group's trading operations on wholesale and retail markets
- Developing corporate governance and the Group's management principles
   Reorganizing (formal) and restructuring (operational) of the operations
- Supervision over quality and efficiency of the support processes

#### CONTACT US

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