



**Second public announcement
of planned merger
of companies:
TAURON Polska Energia S.A. with its registered office in Katowice
and
Górnośląski Zakład Elektroenergetyczny S.A. with its registered office in Gliwice**

Pursuant to provisions of Article 504 of Commercial Companies Code the Management Board of TAURON Polska Energia S.A. with its registered office in Katowice, entered in the Register of Entrepreneurs of National Court Register under No. 0000271562, maintained by the District Court Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register (Acquiring Company) for the second time informs shareholders about the intention to merge with the company Górnośląski Zakład Elektroenergetyczny Spółka Akcyjna with its registered office in Gliwice, entered in the Register of Entrepreneurs of National Court Register under No. 0000013196, maintained by the District Court in Gliwice, 10th Commercial Division of the National Court Register (Acquired Company) and also informs that the Merger Plan dated 17 April 2012 concerning companies: TAURON Polska Energia Spółka Akcyjna with its registered office in Katowice (Acquiring Company) and Górnośląski Zakład Elektroenergetyczny Spółka Akcyjna with its registered office in Gliwice (Acquired Company) was published on 24 April 2012 in Monitor Sądowy i Gospodarczy (the Official Gazette) No. 80/2012, item 5328. The merger plan is also available on the website of TAURON Polska Energia Spółka Akcyjna at www.tauron-pe.pl under Investor Relations/Announcements and was published in current report No. 15/2012 of 17 April 2012.

The merger will be executed through acquisition of Górnośląski Zakład Elektroenergetyczny S.A. by TAURON Polska Energia S.A. under Article 492 § 1 item 1) of Commercial Companies Code, i.e. by transfer of all assets of Górnośląski Zakład Elektroenergetyczny S.A. to TAURON Polska Energia S.A.

Shareholders of the Acquired Company and the Acquiring Company will have access to documents referred to in Article 505 § 1 of Commercial Companies Code for a month from 30 April 2012. The documents will be made available at the Acquiring Company's offices at ul. ks. Piotra Ściegiennego 3, 40-114 Katowice, 9th floor, room 921/922 on business days between 8 a.m. and 3 p.m.