Fact Sheet H1 2022

#TAURONGreenTurn



as of 30.06.2022

ABOUT TAURON GROUP

TAURON Group is one of the largest companies and second largest verically integrated electrical utility Group in Poland.

TAURON Group's operations cover all elements of the electricity value chain. The Group employs over 25 thousand people. Since 2010 TAURON's shares are listed on the Warsaw Stock Exchange.

The Company is included in the following indices (among others): MSCI Emerging Markets, WIG30, WIG40, WIG-ESG.

MARKET POSITION

Largest electricity distributor in Poland Share in electricity distribution to final customers - approx. 38%

Second largest electricity supplier in Poland

Share in electricity supply to final customers - approx. **24**%

Approx. 29% of Poland's thermal coal resources are controlled by TAURON

GROUP'S ASSETS Wind farms Hydroelectric power plants Hard coal fired CHPs Hard coal fired power plants TAURON Group's distribution area

TAURON GROUP'S OPERATIONS

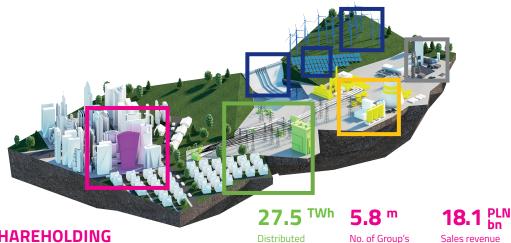
Sales of electricity and gas

Distribution of electricity

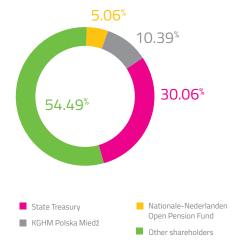
Generation of electricity and hea

Generation of electricity from RES

Production of hard coal



SHAREHOLDING STRUCTURE



2.7 m tonnes

Hard coal production

electricity

5.0 GW

Installed capacity

customers

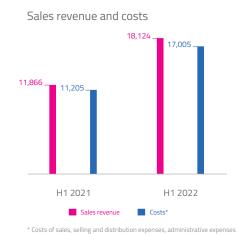
0.6 GW

Installed capacity in RES

CAPITAL EXPENDITURES by segment (PLN m)



SELECTED FINANCIAL DATA

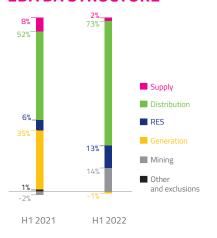


Financial results and realized margins



^{*} Net profit and net profit margin attributable to shareholders of the parent company

EBITDA STRUCTURE



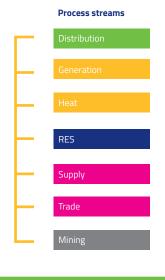


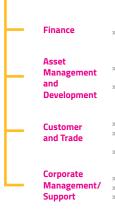
KEY SEGMENTS' RESULTS (H1 2022)

(PLN m)	Distribution	Generation	RES	Supply	Mining
Sales revenue	3,919	5,419	568	18,257	1,195
EBITDA	1,709	(30)	296	41	324
EBIT	1,092	(252)	222	19	138

BUSINESS MODEL







Strategy

- Shaping external and internal environment, communication
 Setting expansion directions with account being taken of regulatory,
- business and technology changes

 » Overseeing strategy implementation in the company
- » Finance, risk and IT management
- » Coherent and efficient asset management aimed at ensuring the required efficiency rate in the most cost-efficient manner
- » Fostering the Group's operations growth through R&D and innovations
- Managing customer relations and experience in interactions with TAURON Group
 Expanding cooperation between lines of business (to satisfy customer needs and
- generate additional revenue streams/margin)

 » Optimizing the Group's trading operations on wholesale and retail markets
- Developing corporate governance and the Group's management principles
 Reorganizing (formal) and restructuring (operational) of the operations
- » Supervision over quality and efficiency of the support processes

CONTACT US

Investor Relations

Paweł Gaworzyński pawel.gaworzynski@tauron.pl +48 32 774 25 34 Katarzyna Heinz katarzyna.heinz@tauron.pl +48 516 111 038 Magdalena Wilczek magdalena.wilczek@tauron.pl +48 723 600 894 Maciej Szmigel maciej.szmigel@tauron.pl +48 798 897 385 Mateusz Stępień mateusz.stepien@tauron.pl +48 516 111 997 Media Relations

media@tauron.pl