**URONGreenTurn** 



as of 31 March 2021

# **ABOUT TAURON GROUP**

TAURON Group is one of the largest companies and second largest verically integrated electrical utility Group in Poland.

TAURON Group's operations cover all elements of the electricity value chain. The Group employs approx. 26 thousand people. Since 2010 TAURON's shares are listed on the Warsaw Stock Exchange.

The Company is included in the following indices (among others): MSCI Emerging Markets, WIG20, WIG30, WIG-ESG.

Photovoltaic farms

# **MARKET POSITION**

Largest electricity distributor in Poland Share in electricity distribution to final customers - approx. 35%

### Second largest electricity supplier in Poland

Share in electricity supply to final customers - approx. 25%

Approx. 29% of Poland's thermal coal resources are controlled by TAURON

# **TAURON GROUP'S OPERATIONS**

Sales of electricity and gas

of electricity

Generation of electricity from RES

Production of hard coal



SHAREHOLDING STRUCTURE



13.8 TWh 5.7 m

electricity

No. of Group's customers

6.4 PLN bn

Sales revenue

production

Hard coal

660 MW

Installed capacity in RES

# **KEY PROJECTS**

**GROUP'S ASSETS** 

💥 Hydroelectric power plants 💾 Hard coal fired CHPs

🕍 Hard coal fired power plants 🕏 Hard coal mines

Wind farms

Project completed Construction

of hard coal fired unit at Jaworzno - capacity: 910 MWe

Project completed

2020

Construction of CCGT unit at Stalowa Wola - capacity: 450 MWe

TAURON Group's

distribution area

Project completed

Implementing heat production at Łagisza **Power Plant** - modernizing the 460 MW turbine

2021

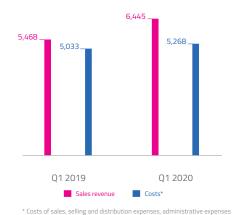
Adaptation of power generating units to BAT conclusions

### **CAPITAL EXPENDITURES** by segment (PLN m)

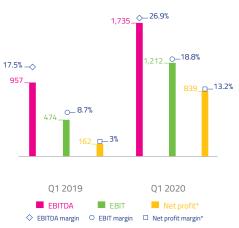


# **SELECTED FINANCIAL DATA**

#### Sales revenue and costs

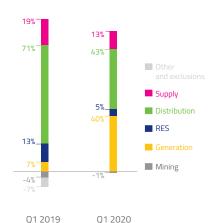


#### Financial results and realized margins



<sup>\*</sup> Net profit and net profit margin attributable to shareholders of the parent company

# **EBITDA STRUCTURE**

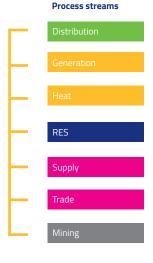


# **KEY SEGMENTS' RESULTS**

| (PLN m)          | Distribution | Generation | RES | Supply | Mining |
|------------------|--------------|------------|-----|--------|--------|
| Sales<br>revenue | 1,806        | 2,308      | 156 | 6,080  | 303    |
| EBITDA           | 742          | 686        | 84  | 234    | -14    |
| EBIT             | 446          | 570        | 45  | 224    | -50    |

# **BUSINESS MODEL**







Strategy

- » Shaping external and internal environment, communications
- » Setting expansion directions taking into account regulatory, business and technology changes
- » Overseeing implementation of the strategy in the organization
- » Finance, risk and IT management
  - » Coherent and efficient asset management aimed at ensuring the required efficiency rate in the most cost-efficient manner
  - » Fostering the Group's operations growth through R&D and innovations
  - » Managing customer relations and experience in interactions with TAURON Group » Expanding cooperation between lines of business (to satisfy customer needs and
  - generate additional revenue streams/margin)

    » Optimizing the Group's trading operations on wholesale and retail markets

  - Developing corporate governance and the Group's management principles Reorganizing (formal) and restructuring (operational) of the operations
  - Supervision over quality and efficiency of the support processes

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