Fact Sheet Q3 2021

#TAURONGreenTurn



as of 30 September 2021

ABOUT TAURON GROUP

TAURON Group is one of the largest companies and second largest verically integrated electrical utility Group in Poland.

TAURON Group's operations cover all elements of the electricity value chain. The Group employs approx. 26 thousand people. Since 2010 TAURON's shares are listed on the Warsaw Stock Exchange.

The Company is included in the following indices (among others): MSCI Emerging Markets, WIG20, WIG30, WIG-ESG.

MARKET POSITION

Largest electricity distributor in Poland Share in electricity distribution to final customers - approx. 36%

Second largest electricity supplier in Poland

Share in electricity supply to final customers - approx. **26**%

Approx. 29% of Poland's thermal coal resources are controlled by TAURON

TAURON GROUP'S OPERATIONS

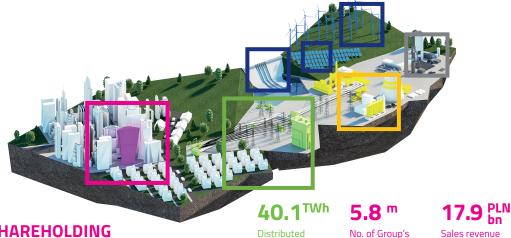
Sales of electricity and gas

Distribution of electricity

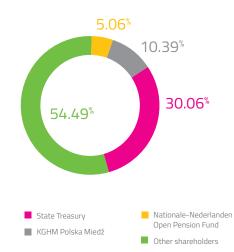
Generation of electricity and hea

Generation of electricity from RES

Production of hard coal



SHAREHOLDING STRUCTURE



3.7 m 5.2

Hard coal production

electricity

5.2 GW

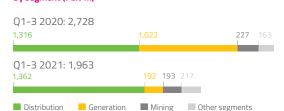
Installed capacity

customers

670 ^{MW}

Installed capacity in RES

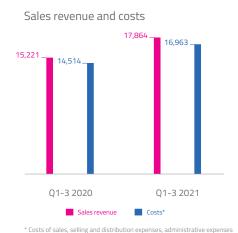
CAPITAL EXPENDITURES by segment (PLN m)



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SELECTED FINANCIAL DATA



Financial results and realized margins



^{*} Net profit and net profit margin attributable to shareholders of the parent company

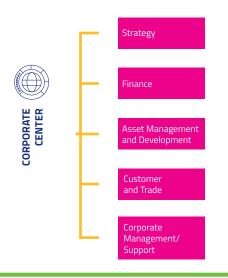
EBITDA STRUCTURE

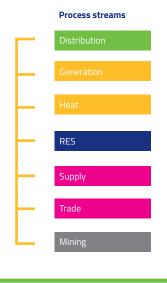


KEY SEGMENTS' RESULTS

(PLN m)	Distribution	Generation	RES	Supply	Mining
Sales revenue	5,262	6,418	444	16,338	990
EBITDA	2,251	1,318	250	(23)	(174)
EBIT	1,357	45	134	(54)	(460)

BUSINESS MODEL







Strategy

- » Shaping external and internal environment, communication » Setting expansion directions with account being taken of regulatory,
- business and technology changes » Overseeing strategy implementation in the company
- » Finance, risk and IT management
- » Coherent and efficient asset management aimed at ensuring the required efficiency rate in the most cost-efficient manner » Fostering the Group's operations growth through R&D and innovations
- » Managing customer relations and experience in interactions with TAURON Group » Expanding cooperation between lines of business (to satisfy customer needs and generate additional revenue streams/margin)

 » Optimizing the Group's trading operations on wholesale and retail markets
- Developing corporate governance and the Group's management principles Reorganizing (formal) and restructuring (operational) of the operations
- Supervision over quality and efficiency of the support processes

Investor Relations

Paweł Gaworzyński pawel.gaworzynski@tauron.pl +48 32 774 25 34

Katarzyna Heinz katarzyna.heinz@tauron.pl +48 516 111 038

Mirosław Szczygielski miroslaw.szczygielski@tauron.pl +48 32 774 25 38

Magdalena Wilczek magdalena.wilczek@tauron.pl +48 723 600 894

Media Relations

media@tauron.pl