Fact Sheet 2021

URONGreenTurn



as of 31 December 2021

ABOUT TAURON GROUP

TAURON Group is one of the largest companies and second largest verically integrated electrical utility Group in Poland.

TAURON Group's operations cover all elements of the electricity value chain. The Group employs approx. 26 thousand people. Since 2010 TAURON's shares are listed on the Warsaw Stock Exchange.

The Company is included in the following indices (among others): MSCI Emerging Markets, WIG30, WIG40, WIG-ESG.

MARKET POSITION

Largest electricity distributor in Poland Share in electricity distribution to final customers - approx. 36%

Second largest electricity supplier in Poland Share in electricity supply to final customers - approx. 26%

Approx. 29% of Poland's thermal coal resources are controlled by TAURON

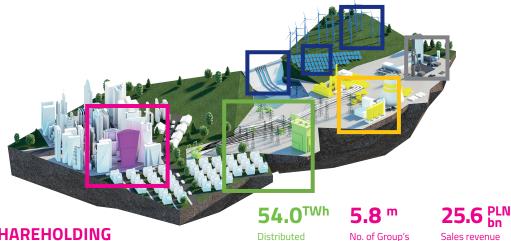
TAURON GROUP'S OPERATIONS

Sales of electricity and gas

Distribution of electricity

Generation of electricity from RES

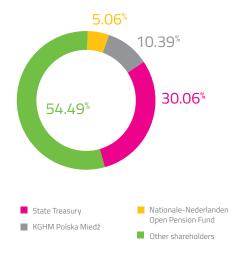
Production of hard coal







SHAREHOLDING STRUCTURE



5.2 m tonnes

Hard coal production

electricity

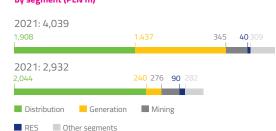
6.1 GW

customers

670 MW

Installed capacity in RES

CAPITAL EXPENDITURES by segment (PLN m)



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SELECTED FINANCIAL DATA

Sales revenue and costs



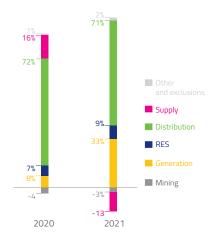
^{*} Costs of sales, selling and distribution expenses, administrative expenses

Financial results and realized margins



^{*} Net profit and net profit margin attributable to shareholders of the parent company

EBITDA STRUCTURE



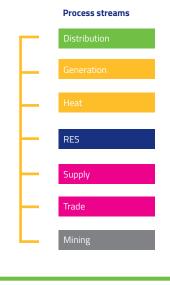


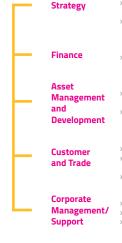
KEY SEGMENTS' RESULTS

(PLN m)	Distribution	Generation	RES	Supply	Mining
Sales revenue	7,099	9,819	661	24,134	1,467
EBITDA	2,967	1,375	376	(524)	(130)
EBIT	1,767	(25)	224	(564)	(458)

BUSINESS MODEL







- » Shaping external and internal environment, communication
- » Setting expansion directions with account being taken of regulatory, business and technology changes
- » Overseeing strategy implementation in the company
- » Finance, risk and IT management
- » Coherent and efficient asset management aimed at ensuring the required efficiency rate in the most cost-efficient manner
- » Fostering the Group's operations growth through R&D and innovations
- » Managing customer relations and experience in interactions with TAURON Group » Expanding cooperation between lines of business (to satisfy customer needs and
- generate additional revenue streams/margin)

 » Optimizing the Group's trading operations on wholesale and retail markets
- Developing corporate governance and the Group's management principles Reorganizing (formal) and restructuring (operational) of the operations
- Supervision over quality and efficiency of the support processes

Investor Relations

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